The company reports robust Revenue and Profitability growth in Q1FY26

Press Release **Mumbai, August 02, 2025**

Sarda Energy & Minerals Limited (SEML) reports its Consolidated and Standalone financial results for the First Quarter ended June 30, 2025.

- Energy segment emerges as the growth engine contributing ₹800 Cr in revenue (**47% of consolidated revenue**) and ₹467 Cr in EBITDA (**67% of consolidated EBITDA**), thus transforming SEML into an **energy powerhouse.**
- Metals segment also posted a steady performance despite lower realizations, with stable volume growth, reflecting operational resilience.

Financial Performance:

Particulars	Consolidated (INR Cr)					Standalone (INR Cr)				
	Q1FY26	Q4FY25	Q1FY25	QoQ	YoY	Q1FY26	Q4FY25	Q1FY25	QoQ	YoY
Revenue from Operations	1633	1239	926	32%	76%	1307	1013	662	29%	97%
EBITDA	697	317	336	120%	108%	596	278	255	115%	134%
Profit After Tax	437	100	198	335%	120%	386	115	181	235%	113%
Cash Profit*	642	253	247	154%	161%	561	237	198	137%	184%

**Cash Profit is calculated as Profit After Tax + Deferred tax + Depreciation*

Production and Sales (Consolidated):

Production:

Products	UOM	Quarter					Full Year Ended		
		Q1FY26	Q4FY25	Q1FY25	Change %		FY25	FY24	YoY %
		A	B	C	QoQ	YoY			
Iron Ore Pellet	'000 MT	230	187	210	23%	9%	819	810	1%
Sponge Iron	'000 MT	84	69	81	22%	4%	319	316	1%
Steel Billet	'000 MT	54	40	46	35%	17%	205	229	-10%
Wire Rod	'000 MT	42	27	40	54%	6%	169	193	-13%
H.B Wire	'000 MT	10	9	9	7%	9%	35	38	-9%
Ferro Alloys	'000 MT	51	48	47	6%	9%	183	200	-9%
Power (Thermal, Captive)	Mn KwH	355	308	308	15%	15%	1244	1262	-1%
Power (Thermal, IPP)	Mn KwH	1182	1042	-	13%	NA	2238	-	NA
Power (Hydro)	Mn KwH	120	23	88	431%	37%	508	482	5%
Coal Domestic	'000 MT	461	213	608	117%	-24%	1680	1440	17%

Note:

1) *Hydro Power Generation is seasonal. Hence not comparable QoQ.*
2) *IPP was acquired w.e.f 22-08-2024, hence, not comparable YOY.*
3) *A part of all Products is captively consumed for production of downstream products.*

Sales:

Products	UOM	Quarter					Full Year Ended		
		Q1FY26	Q4FY25	Q1FY25	Change %		FY25	FY24	YoY %
		A	B	C	QoQ	YoY			
Iron Ore Pellet	‘000 MT	140	115	128	22%	9%	501	517	-3%
Sponge Iron	‘000 MT	32	32	35	-1%	-9%	118	103	15%
Steel Billet	‘000 MT	11	11	5	-5%	120%	31	31	-1%
Wire Rod	‘000 MT	33	18	31	80%	5%	133	154	-14%
H.B Wire	‘000 MT	10	9	9	7%	5%	35	38	-7%
Ferro Alloys	‘000 MT	48	46	46	4%	5%	181	195	-7%
Power (Thermal, Captive)	Mn KwH	33	19	24	77%	36%	82	81	1%
Power (Thermal, IPP)	Mn KwH	1067	943	-	13%	NA	2014	-	NA
Power (Hydro)	Mn KwH	112	21	81	434%	38%	476	452	5%
Coal Domestic	‘000MT	27	5	234	440%	-89%	354	847	-58%

Note:

1) *A part of all Products is captively consumed for production of downstream products*
2) *Quantities of Traded goods not included.*

About Sarda Energy & Minerals Ltd:

Sarda Energy & Minerals Limited (SEML), incorporated in 1973, is an energy and minerals company with operational iron ore and coal mines in Chhattisgarh and Thermal and Hydropower generation plants in different locations across India, with a growing portfolio of mineral and energy assets. It has a total operational Thermal Power capacity of 761.50 MW and Hydropower capacity of 167 MW. It is also an integrated steel producer of long steel products having steel manufacturing facility at Raipur, Chhattisgarh and a leading producer and exporter of ferro alloys with manufacturing facilities at Raipur & Vizag.

To know more, visit www.seml.co.in

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